



# Intake Assessment Questionnaire

(Please complete prior to your appointment)

## DEMOGRAPHIC DATA

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Name: \_\_\_\_\_

DOB: \_\_\_\_\_

Sex: M F

Contact Number: \_\_\_\_\_

## HEALTH HISTORY

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1. Please circle if you have been diagnosed with any of the following:

Arthritis

Asthma

Anxiety/Depression/Mood Disorder

Cancer (type \_\_\_\_\_)

COPD/Emphysema

Diabetes

Diabetic complications (kidney disease, eye problems, neuropathy, impotence)

GERD(acid reflux)

Heart Attack or bypass Surgery

Heart Disease/Atherosclerosis

Hyperlipidemia (High Cholesterol)

Hypertension (High blood pressure)

Kidney Disease

Liver Disease

Seizure Disorder

Severe Head Injury/Trauma

Sleep Apnea

Stroke

2. What medical concerns, if any, do you have at the present time? \_\_\_\_\_  
\_\_\_\_\_

3. Do you smoke? Y N How much? \_\_\_\_\_ For how many years? \_\_\_\_\_

Are you interested in quitting? Y N Are you a past smoker? Y N When did you quit? \_\_\_\_\_

4. Are you involved in physical activity? Y N How often you exercise? \_\_\_\_\_ x/wk for \_\_\_\_\_ min  
What types of exercise do you enjoy? \_\_\_\_\_

5. List all medications including over the counter drugs and supplements that you currently take.

SOCIOECONOMIC HISTORY

1. Are you employed? Y N Occupation: \_\_\_\_\_
2. Marital Status: Single Married Divorced Widowed Separated
3. Who prepares most of your meals? \_\_\_\_\_
4. Identify any support systems you have. \_\_\_\_\_

DIET HISTORY

1. Do you follow any special diet, such as low cholesterol, kosher, vegetarian? \_\_\_\_\_
2. Do you have any food allergies or interolerances? \_\_\_\_\_
3. Are there any foods you do not like/are not willing to try? \_\_\_\_\_  
\_\_\_\_\_
4. What are you favorite foods? \_\_\_\_\_  
\_\_\_\_\_
5. Do you have any problems affording the foods you want to buy?
6. Do you drink alcohol? Y N How often? \_\_\_\_\_ Drinks per day/week
7. Have you ever tried to lose weight in the past? Y N

What eating/diet plans have you tried? How much weight did you lose? \_\_\_\_\_

- Weight Watchers
- Meal Replacements
- Jenny Craig
- Low Calorie
- Low Fat
- Atkins/ South Beach
- Nutrition Counseling
- Low cholesterol
- Diabetic Diet
- Other ( \_\_\_\_\_ )

8. What changes would you like to make now? (circle all that apply)
  - Improve my eating habits
  - Improve activity levels
  - Lower blood pressure
  - Lose weight/Manage weight
  - Lower cholesterol
  - Lessen risk of diabetes
9. Would you prefer your eating plan to
  - Track portions/food groups
  - Count calories/grams
  - Make smarter food choices without counting calories or tracking everything I eat
10. Please add any additional comments you think may be helpful. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EDUCATIONAL INTERESTS

To tailor your eating plan to your needs, it is useful to know your desires/expectations. Please check one of the following to indicate the amount of structure you believe meets your needs:

- a. Just tell me exactly what to eat for all my meals and snacks. I want a detailed food plan. Ex: ¾ c whole grain cereal, 1 c low fat milk, banana
- b. I want a lot of structure but freedom to select foods. Ex. 1 milk, 1 starch, 1 fruit
- c. I don't want an eating plan. I just want to eat better. I will just set food goals for each week. Ex: This week my goal is to add a serving of fruit to breakfast each morning.

What information would you like to review: (circle all that apply)

- Weight Management
- Healthy food preparation
- Fiber
- Reading labels
- Eating Out
- Portion Sizes
- Eating less fat
- Exercise Program
- Meal Planning
- Snack Foods

ALL DIABETIC PATIENTS PLEASE COMPLETE

1. What type of diabetes do you have? Type 1 Type 2 Don't Know
2. How long have you been a diabetic? \_\_\_\_\_
3. Have you ever had any diabetes education before?
4. Do you monitor blood glucose at home? Y N
  - a. How often? \_\_\_x/day or week
  - b. When do you monitor? Fasting Pre-meal Post-meal Bedtime
  - c. Do you record your results? Y N
  - d. What is your ideal blood glucose?  
Fasting: \_\_\_\_\_ Pre-meal: \_\_\_\_\_ Post-meal: \_\_\_\_\_ Bedtime: \_\_\_\_\_
5. In the last month have you had blood glucose over 250? Y N How often? \_\_\_\_\_
6. In the last month have you had blood glucose below 60? Y N How often? \_\_\_\_\_
7. Have you been hospitalized due to complications of diabetes? Y N
8. In the past year have you seen the Dentist? Y N Podiatrist? Y N Eye Doctor? Y N